



City of Corpus Christi

Bonds Payable, as of 09/30/2022

Governmental activities

Series	Interest Rate (s)	Original Issue at Par	Maturity Date	Ending Balance
General Obligation Bonds				
2013 General Improvement Bonds	2.00-5.00%	\$ 82,025,000	2033	\$ 3,945,000
2015 General Improvement Refunding Bonds	4.00-5.00%	61,015,000	2029	47,580,000
2015 General Improvement Bonds	2.00-5.00%	90,520,000	2035	68,140,000
2016 General Improvement Refunding Bonds	2.00-4.00%	16,130,000	2029	3,255,000
2018 General Improvement Bonds	5.00%	16,355,000	2038	15,735,000
2020A General Improvement Bonds	4.00-5.00%	80,385,000	2040	75,780,000
2020B General Obligation Refunding Bonds	5.00%	26,595,000	2032	24,295,000
2020C General Obligation Refunding Bonds, Taxable, 96.22%	0.59-2.49%	64,774,606	2038	63,139,408
2021C General Improvement Refunding Bonds, Taxable	0.27-1.47%	40,040,000	2028	39,205,000
2021D General Improvement Refunding Bonds, 17.86%	5.00%	1,833,470	2030	1,833,470
2022C General Improvement Refunding Bonds	4.50-5.00%	36,365,000	2042	36,365,000
General obligation bonds, not direct placement				<u>\$ 379,272,878</u>
2016A General Improvement Refunding (TMPC), 89.70%	1.72-3.50%	6,594,621	2026	2,789,171
2019A General Improvements Refunding Bonds	1.99%	8,740,000	2030	7,170,000
General obligation bonds, direct placement				<u>\$ 9,959,171</u>
Total general obligation bonds				<u>\$ 389,232,049</u>
Certificates of obligation bonds				
2010 Certificates of Obligation	3.00-4.50%	\$ 3,000,000	2030	\$ 1,475,000
2015 Certificates of Obligation	0.35-4.49%	10,020,000	2035	7,185,000
2016 Certificates of Obligation	2.00-5.00%	2,000,000	2035	1,405,000
2016A Certificates of Obligation	2.00-4.00%	16,430,000	2036	12,685,000
2018A Certificates of Obligation	4.00-5.00%	14,315,000	2038	13,765,000
2018B Certificates of Obligation, Taxable	2.42-4.95%	7,490,000	2038	6,465,000
2021A Certificates of Obligation	3.00-5.00%	8,485,000	2041	8,200,000
2021B Certificates of Obligation, Taxable	0.31-2.76%	8,940,000	2041	8,545,000
2022A Certificates of Obligation	4.50-5.00%	10,205,000	2042	10,205,000
2022B Certificates of Obligation, Taxable	3.27-5.27%	9,160,000	2042	9,160,000
Certificates of obligation bonds, not direct placement				<u>\$ 79,090,000</u>
2017 Certificates of Obligation	3.04%	2,500,000	2027	1,345,000
Certificates of obligation bonds, direct placement				<u>\$ 1,345,000</u>
Total certificates of obligation bonds				<u>\$ 80,435,000</u>
Revenue bonds				
2012 Corpus Christi Business and Job Development Corporation Sales Tax Revenue Refunding Bonds	3.00-5.00%	\$ 29,075,000	2026	\$ 10,725,000
2014 Corpus Christi Business and Job Development Corporation Sales Tax Revenue Refunding Bonds	2.00-5.00%	30,555,000	2025	9,405,000
Total revenue bonds				<u>\$ 20,130,000</u>
Total governmental activities				<u>\$ 489,797,049</u>



City of Corpus Christi Bonds Payable, as of 09/30/2022

Business-type activities

Series	Interest Rate (s)	Original Issue at Par	Maturity Date	Ending Balance
General obligation bonds				
2012A General Improvement Airport Refunding Bonds	2.00-3.25%	\$ 8,340,000	2023	\$ 350,000
2020C General Obligation Refunding Bonds, Taxable	0.59-2.49%	2,545,394	2038	2,480,592
2021D General Improvement Refunding Bonds, 82.14%	5.00%	8,431,530	2030	8,431,530
2021E General Improvement Refunding Bonds AMT	3.00%	1,985,000	2030	1,985,000
General obligation bonds, not direct placement				\$ 13,247,122
2016A General Improvement Refunding (TMPC)	1.72-3.50%	770,379	2026	325,829
2019B General Improvement Refunding Bonds	2.56%	3,900,000	2030	3,395,000
General obligation bonds, direct placement				\$ 3,720,829
Total general obligation bonds				\$ 16,967,951
Priority revenue bonds				
2015 Nueces River Authority Water Supply Facilities Revenue Refunding Bonds	3.00-5.00%	62,785,000	2027	30,195,000
Priority revenue bonds, not direct placement				\$ 30,195,000
2015 Marina System Revenue Bonds, Taxable	3.00%	2,600,000	2030	1,530,000
Priority revenue bonds, direct placement				\$ 1,530,000
Total priority revenue bonds				\$ 31,725,000
Junior lien revenue bonds				
2012A Utility System Junior Lien Revenue and Refunding Bonds	2.00-5.00%	\$ 155,660,000	2042	\$ 11,025,000
2012B Utility System Junior Lien Revenue Improvement Bond	2.00-5.00%	69,085,000	2042	22,670,000
2013 Utility System Junior Lien Revenue Improvement Bond	3.00-5.00%	97,930,000	2043	10,680,000
2015A Utility System Junior Lien Revenue Improvement Bonds	3.00-5.00%	93,600,000	2045	81,745,000
2015C Utility System Junior Lien Revenue Improvement Bonds	3.00-5.00%	101,385,000	2045	88,750,000
2015D Utility System Junior Lien Revenue Refunding Bonds	3.00-5.00%	46,990,000	2026	19,020,000
2016 Utility System Junior Lien Revenue Refunding Bonds	2.00-5.00%	80,415,000	2039	68,730,000
2019 Utility System Junior Lien Revenue Improvement and Refunding Bonds	3.00-5.00%	93,425,000	2049	90,855,000
2020A Utility System Junior Lien Revenue Improvement and Refunding Bonds	3.00-5.00%	133,765,000	2050	130,515,000
2020B Utility System Junior Lien Revenue Refunding Bonds, Taxable	0.55-2.86	183,635,000	2043	179,050,000
2022B Utility System Junior Lien Revenue Improvement Bonds	5.00%	92,465,000	2052	92,465,000
Junior lien revenue bonds, not direct placement				\$ 795,505,000
2017 Utility Junior Lien Revenue Improvement Bonds	0%	2,750,000	2025	2,750,000
2017 Utility System Junior Lien Revenue Refunding Bonds	0.06-2.07%	51,215,000	2045	41,535,000
2020C Utility System Junior Lien Revenue Improvements Bonds	0.14-2.48%	11,425,000	2050	11,095,000
2022A Utility System Junior Lien Revenue Improvements Bonds (TWDB CWSRF)	1.10-2.39%	3,561,000	2042	3,561,000
Junior lien revenue bonds, direct placement				\$ 58,941,000
Total junior lien revenue bonds				\$ 854,446,000
Subordinate lien revenue bonds				
2018 Utility System Subordinated Lien Revenue Refunding Bonds	1.73-3.40%	34,835,000	2029	21,220,000
Total subordinate lien revenue bonds, direct placement				\$ 21,220,000
Total business-type activities				\$ 924,358,951
Grand Total				\$ 1,414,156,000